Challenge of Increasing Recycling Rates & Limitations to Curbside Recycling

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Today we will look at:

What recycling is and isn't

The landscape of waste infrastructure

Curbside recycling trends (in Kane Co. and beyond) & drivers

Curbside recycling limitations & guidelines

Markets

What Recycling Is:

- A process through which materials that would otherwise be disposed (landfilled) are collected, separated, processed and returned to the economy
- An important component of waste reduction strategy
 - Over the last 5 years, private waste management companies have invested millions in Chicago-region facilities to sort and process recyclables

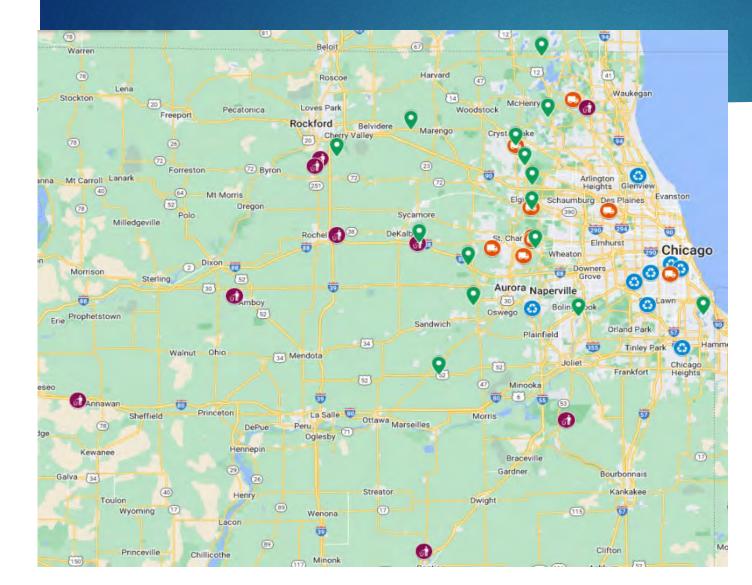


What Recycling Is Not:

- A panacea to solid waste problems and "single-use society"
 - Reliant on individual behavior
 - Recycling facility limitations
 - Market limitations & fluctuations
- Transparent or easily understood
 - Misleading use of the "chasing arrows" symbol with plastic resin codes
 - Private sector operations with few reporting requirements
- If we're serious about reducing waste, we need to rethink, reduce, repair, reuse and then recycle



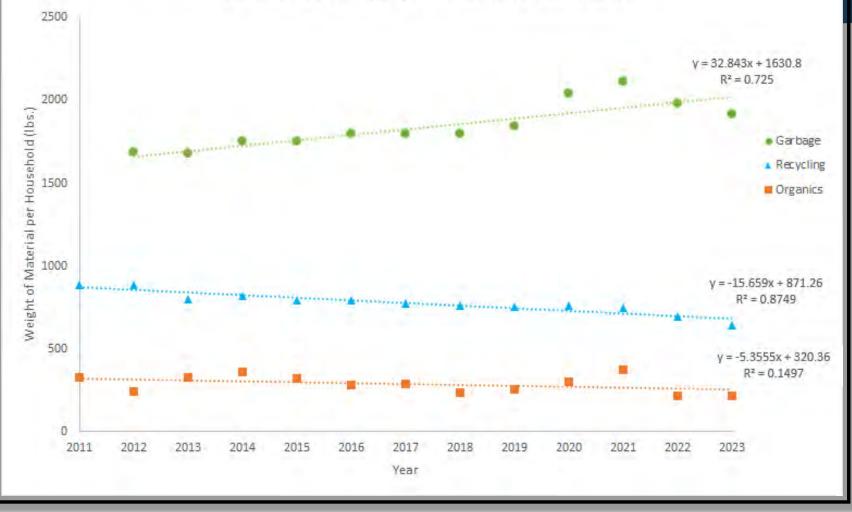
Where Does our Stuff Go?



- Two active landfills in the metro region
- IEPA estimates that current landfill capacity can meet state's needs for 19 years
 - Greater Chicago Metro has the least capacity
 - Long distance hauling is coming
- Chicago Metro has by far the most recycling capacity in the state
- Composting facilities primarily for yard waste

Recycling Trends in Kane Co.*

Time Series of Materials Collected from Kane County Households through Franchised Hualing Agreement, 2011(12) - 2023

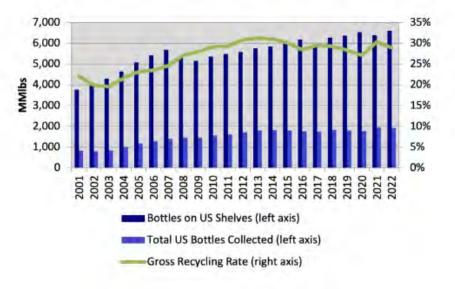


- Pre-pandemic recycling rates of ~30%, diversion of 37%
- Post-pandemic recycling rates of ~26%, diversion of 33%
- *MAJOR CAVIATS:
 - Data quality and completeness
 - Problems with weight based metrics...

Recycling Trend Contributors:

- Ever-changing mix of materials entering the household
- Light-weighting of packaging
- Changes in international policy re: import/export of recyclables
- Extreme market fluctuations during and postpandemic
- Long-standing lack of access to multi-family residences
- Public confusion over what is and is not curbside recyclable
- Public skepticism
- Public apathy (IL participation rate among households with access is 65%)



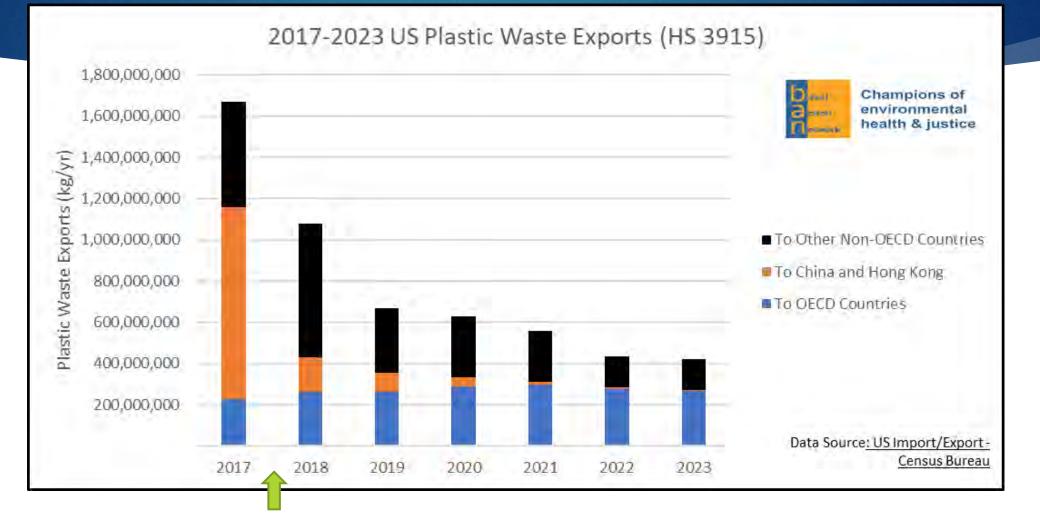


Recycling Infrastructure: Meet the MRF!

- Single stream recycling is processed at Materials Recovery Facilities (MRFs)
 - MRFs use a combination of man power, machinery and artificial intelligence to sort single stream recycling into component materials and weed out contamination
- What should and shouldn't go into curbside recycling comes down to 3 things:
 - 1. Materials that are safe to collect, transport and sort at a MRF
 - 2. Materials that can be sorted with existing labor and technological resources
 - 3. Materials that can be sold on the commodities market



A Word about Markets...



National Sword

https://www.ban.org/plastic-waste-project-hub/trade-data/usa-export-data-annual-summary

Questions & Discussion?

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