

Illinois' Renewable Energy Future

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Measure of FEJA's Success

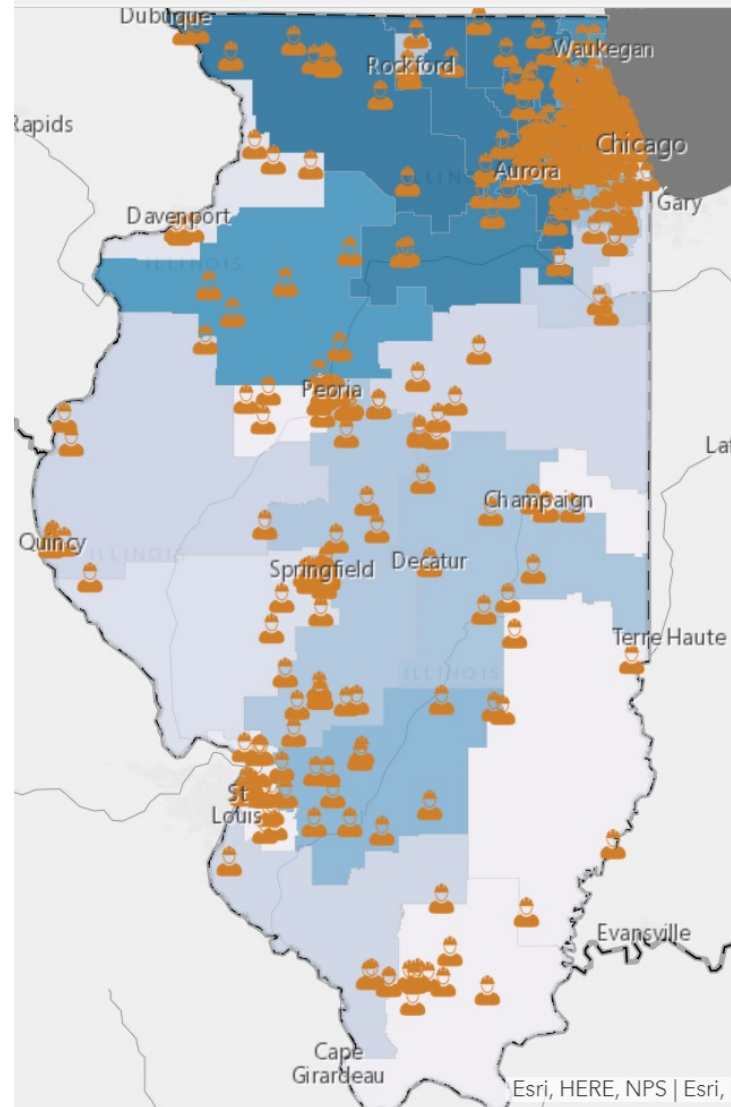
Projects in Every District

- 17,000+ new renewable projects
- 2x capacity from 3% to 8%
- Direct bill savings
- Lower Grid Costs

Employed Illinois Labor

Work with every Building Trade

- IBEW
- Laborers
- Operators
- Carpenters



Increased Diversity

Solar Industry Increased by 10% to **25%**

- 11% Latino
- 5% Black
- 5% Two or more Races
- 3% Asian
- 1% Am. Indian, Alaskan, P. Island

	New Capacity	Jobs start of 2020	Private Invest.
Solar	2,121 MW	5,500	\$3.3 B
Wind	996 MW	8-9,000	\$1.5 B
Total	3,117 MW	13,000+	\$4.8 B
Jobs lost 2020:		-3,500	

Benefits of FEJA's Success

25% Adjustable Block Program

Rooftop Solar

- Direct savings to schools, gov, businesses & families
- Grid benefits, decreases peak demand, etc.
- Major engine for job creation and training
- **Over 7000 projects both urban and rural**
- **\$250M direct lifetime consumer savings**

Community Solar

- Direct savings for equivalent of 40,000+ residential consumers including renters, condo owners, etc.
- Decreases peak system demand
- Approved projects will create 2,500+ FTE construction jobs
- **\$50M+ lifetime lease & property tax payments**
- **\$150M direct lifetime consumer savings**



70% Large Scale

50% Wind Energy

- High generation at night & winter peaks
- Low cost power reduces wholesale prices
- Rural economic development
- Millions in lease payments to landowners
- **Over \$350M in property taxes paid over project lifetimes**

20% Large Solar Energy

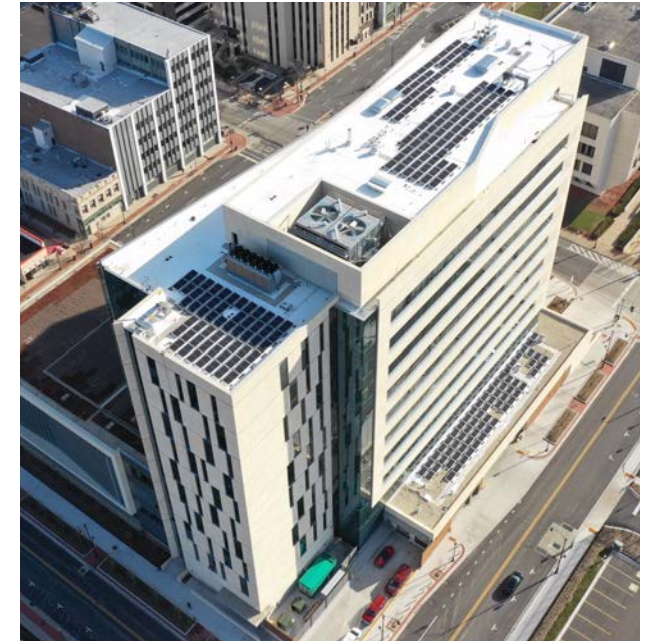
- High generation at day & summer peaks
- Low cost power reduces wholesale prices
- Rural economic development
- **\$150M+ in lifetime lease payments to landowners**
- **\$200M+ in lifetime property taxes paid**

Data from projects approved since 2018

FEJA's Benefits to Suburban Communities



**Kendall Co Government
Center Complex,
Yorktown (2.1 MW)**



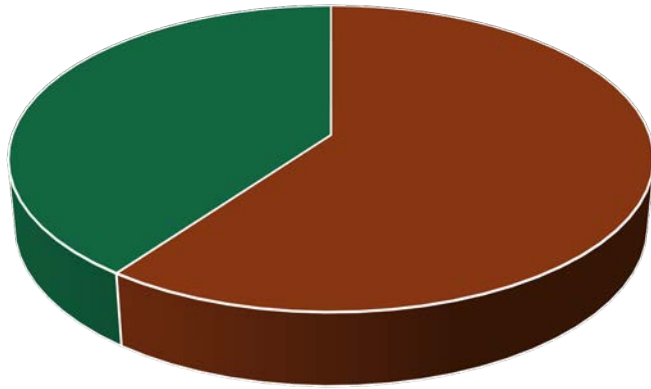
**Will County Courthouse,
Joliet (87kW)**

**Fox Valley Metro Water
Reclamation District - Aurora**



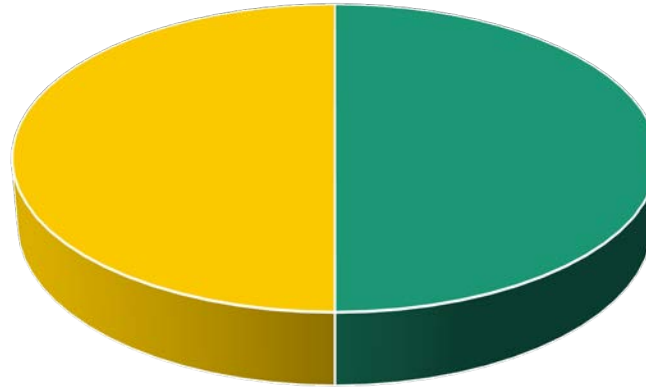
PT100: Top-Line Goals by 2030

Portfolio Goals



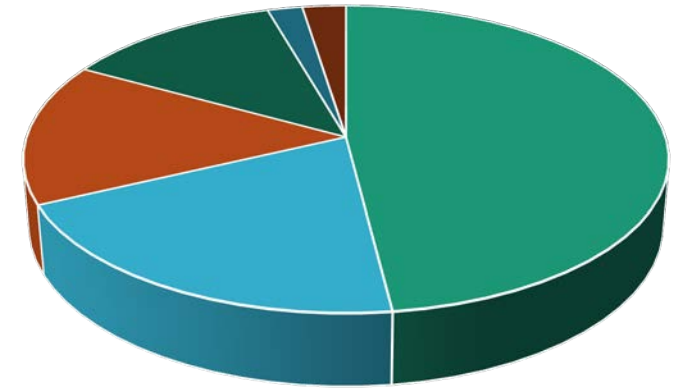
- Fossil Fuel/Nuclear: 60%
- Renewable: 40%

Renewable Goals



- Solar: 50%
- Wind: 50%

Solar Goals

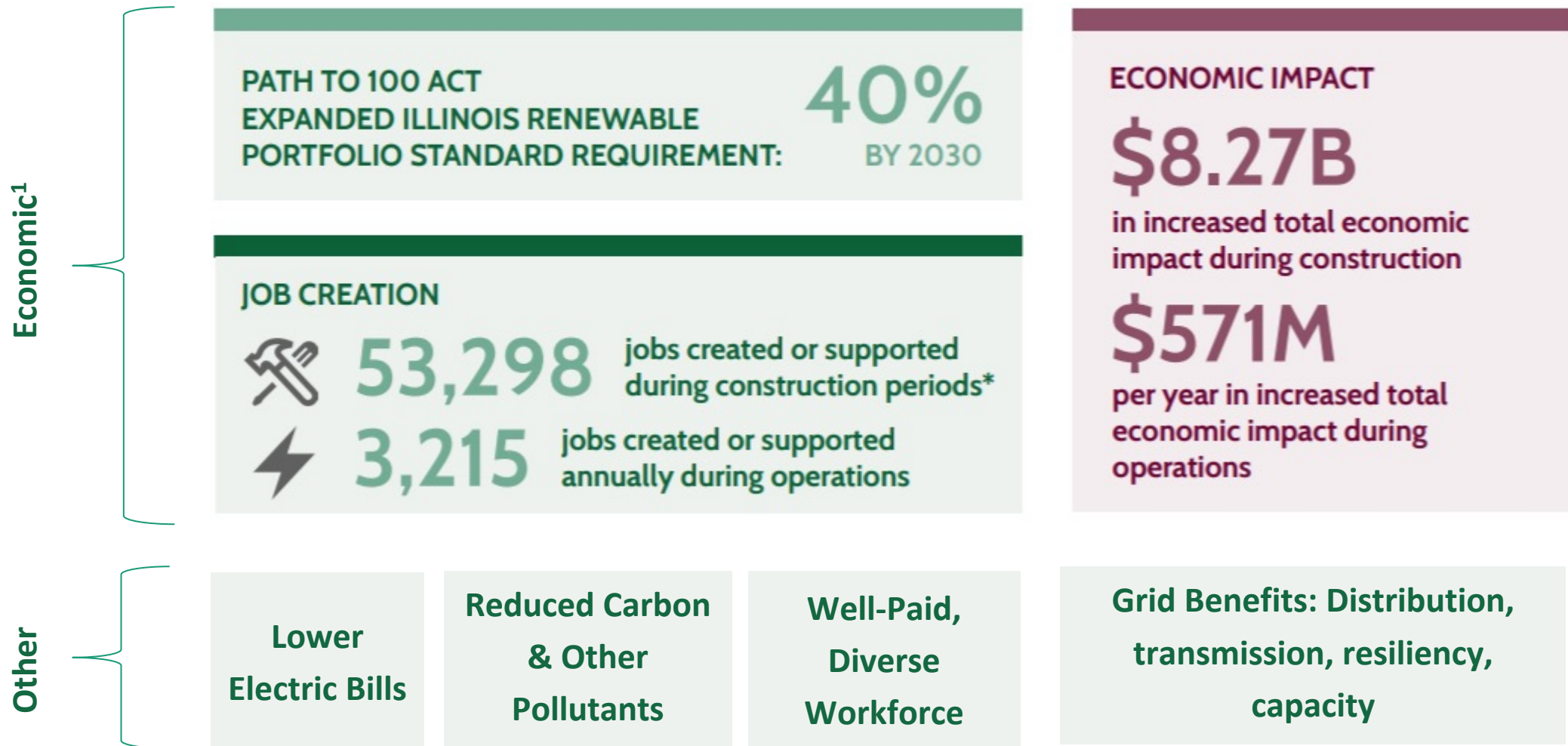


- Large Solar: 48%
- Community: 20%
- Commercial/Industrial: 15%
- Residential: 12.5%
- Brownfield: 2%
- Discretionary: 2.5%

PT100 Goal: Stable Clean Energy Policies

- 1) Clear market signals to 2030
 - Firm new-build requirements in multiple market segments
 - No more lotteries
- 2) Budget Certainty:
 - No More Boom-and-Bust
 - Fix the Solar Jobs Cliff
- 3) Reforms to ensure clarity:
 - Net Metering, DG Rebate, Bill Crediting, Interconnection
- 4) Diversity & Inclusion Measures to enrich and grow minority workforce
- 5) Promote online solar building permits

PT100 Benefits: SER Study



Source: Study by Strategic Economic Research; Dec 2020.

<https://www.powerupillinois.org/wp-content/uploads/sites/7/2020/12/Path-to-100-Economic-Impact-12.16.20.pdf>

WIS:dom-P Study Results

Expanding Rooftop and Community Solar by 8.5 GW by 2030 AND
Continuing to Build-Out Utility Scale Renewables...



Saves Illinois ratepayers \$3.44 billion



Reduces electricity rates by 43% compared to today



Creates nearly 63,000 more jobs by 2030



Reduces carbon dioxide by nearly 15% more by 2050

Online Permitting Solution: SolarAPP+

The Solar Automated Permitting Platform (SolarAPP+) is a free software tool developed by the National Renewable Energy Laboratory that makes it easier for local governments to quickly and safely approve standardized rooftop PV projects

Current Support Parameters

- Residential PV
- Approved equipment
- NEC 2017 / 2018 i-Codes
- Bus <225A
- Service <400A
- PV systems <4PSF
- Single phase utility supply
- No wood shake roofs
- No metal roofs w >15PSF snow load

Support In Progress

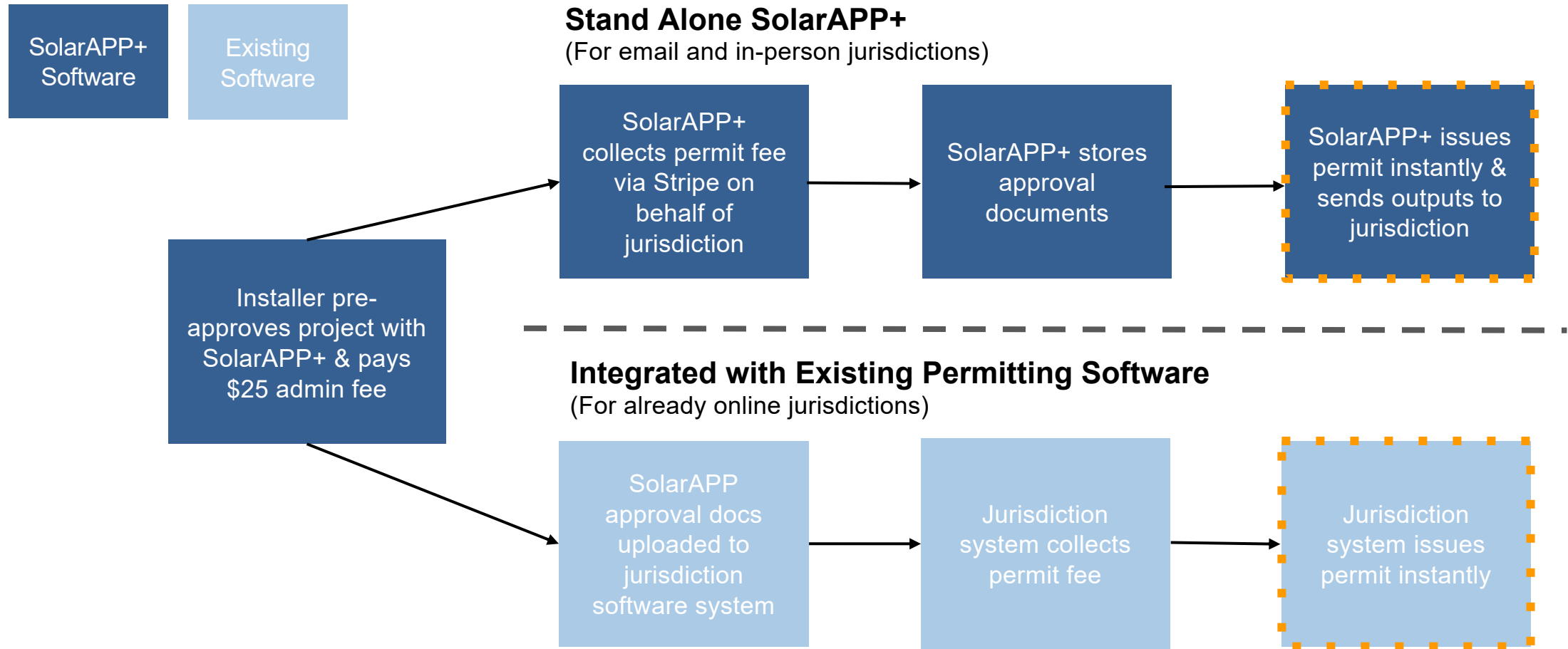
- NEC 2020
- Residential storage
- Add-ons for existing systems
- Main panel upgrades

Planned

- EV chargers, electric appliances, roof tiles, and more...



SolarAPP+ Adoption Options



Clean Energy Careers Hang in the Balance

- **Illinois has become a national leader in Renewable job growth.** In just two years, (2018-2019), Illinois added over 2,000 jobs, outpacing every other Midwest state & positioning IL growing solar workforce as the 13th largest in the nation.
- *The Electric Power Generation* Sector employs 31,018 workers in Illinois, and **wind makes up the largest segment of employment with 8,763 jobs** (construction, manufacturing, professional services, techs/operational staff, etc).
- **IL was home to 5,500+ solar workers with 25% Diversity**, but 2020 has been devastating to RE industries in this state. Lack of RPS funding & stability has resulted in layoffs and job loss. This was accelerated by the coronavirus pandemic.
- An average 100 MW wind project will produce **240 jobs** during project development & construction plus an additional 9 jobs once the project is in full operation. Surrounding communities will also benefit from a further 130 induced jobs.
- Solar jobs training programs are working, but more is needed: different job training, improved connections to industry, reporting and accountability, and statewide programs needed.

Bottom Line: stable funding, stable policies, stable market opportunities, and stable contracts drive lower REC prices and build a private industry that maximizes Job and Economic Growth



National Solar Jobs Census: <https://www.solarstates.org/#state/illinois/counties/solar-jobs/2019>

IL Solar Worker Profiles: <https://www.pathto100.net/people>